

ECONOMIC INDICATORS

NEW SOUTH WALES

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CONTENTS

page
Notes
NSW Overview
Main features
ist of tables and graphs 5
Population
abour
Production
Building
Retail trade
New motor vehicle registrations 13
Fourism
Consumer and producer price indexes 15
Finance
State Government finance
nvestment
nternational trade 19

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NOTES

FORTHCOMING	ISSUE	RELEASE DATE						
ISSUES	May 1999	14 May 1999						
	June 1999	15 June 1999						
	July 1999	14 July 1999						
	August 1999	16 August 1999						
	September 1999	14 September 1999						
	October 1999	15 October 1999						
G E N E R A L	latest available at	provides information on a wide range of economic indicators which are the the time of publication. In a number of cases, figures appearing in this minary and are subject to revision in subsequent issues.						
SEASONAL ADJUSTMENT AND TREND ESTIMATION	variation from a second clearly recognised non-seasonal influ adjusted estimates adjusted series prirregular componer recent estimates as	ent is a means of removing the estimated effects of normal seasonal eries so that the effects of other variations on that series can be more . Seasonal adjustment does not aim to remove the irregular or tences which may be present. This means that movements of seasonally s may not be reliable indicators of trend behaviour. Smoothing seasonally oduces a measure of the underlying trend by reducing the impact of the nt of the series. This smoothing technique does result in revisions to the most s additional observations become available. For an explanation of seasonal ion, refer to the publication <i>Seasonally Adjusted Indicators</i> (Cat. no. 1308.0).						
STANDARD ERRORS OF ESTIMATES	One measure of the variability which occurs as a result of surveying only samples of the total business population is the standard error. There are about two chances in three that a survey estimate is within one standard error of the figure that would have been obtained if all businesses had been included, and about 19 chances in 20 that it is within two standard errors. The standard error can also be expressed as a percentage of the estimate and this is known as the relative standard error (RSE). For detailed explanatory notes and definitions for the items shown in this publication, readers are referred to the specific ABS publications.							
	(Cat. no. 1101.0).	ons produced by the ABS are listed in the <i>Catalogue of Publications</i> A <i>Release Advice</i> (Cat. no. 1105.0) is issued on Tuesdays and Fridays ations to be released in the next few days. These publications are available ce.						
SYMBOLS AND	kWh l	kilowatt hour						
OTHER USAGES		terajoule						
		not available						
		not available for publication but included in totals where applicable						
	î	not yet available						
	•	figure or series revised since previous issue						
		not applicable						
		nil or rounded to zero						
	I	break in continuity of series (where a line is drawn across a column between two consecutive figures)						
	Gregory W. I Regional Dir New South V	ector						

NSW OVERVIEW

EMPLOYMENT	
	Employment rose by 21,400 or 0.7% in NSW in February 1999 to 2,906,000 in seasonally adjusted terms. National employment rose by 0.4% in this period.
UNEMPLOYMENT	
	Unemployment in NSW fell by 3.0% in February 1999 to a seasonally adjusted figure of 208,700 and the unemployment rate fell from 6.9% to 6.7%. The national unemployment rate fell marginally from 7.5% to 7.4%.
AVERAGE WEEKLY EARNINGS	
	Full-time adult ordinary time earnings in NSW increased by 1.4% over the quarter to a seasonally adjusted figure of \$771.30 in November 1998. The annual increase in earnings was 4.4% in NSW and 4.2% in Australia.
BUILDING APPROVALS	
	The seasonally adjusted number of new dwelling units approved for NSW in January 1999 decreased by 6.7% from the previous month to 4,327.
RETAIL	
	In seasonally adjusted terms, total retail sales for NSW in January 1999 was \$4,265.5m, an increase of 6.6% compared to the previous month. Care needs to be taken when looking at the December 1998 and January 1999 seasonally adjusted figures. See the source publication <i>Retail Trade, Australia</i> (Cat. no. 8501.0) for January 1999.
NEW MOTOR VEHICLE REGISTRAT	IONS
	In seasonally adjusted terms, new motor vehicle registrations for NSW in January 1999 fell 4.1% from the previous month to 22,177.
TOURISM	
	In NSW the room ocupancy rate for the December quarter 1998 fell by 1.0 percentage points to 59.8% compared with the previous December quarter. There was an increase of 1.9 percentage points compared with the September quarter 1998.
FINANCE	
	The seasonally adjusted value of housing finance for owner occupation in NSW in January 1999 was \$2,058m. This represented a decrease of 1.8% on the previous month and an increase of 10.7% since January 1998.
INVESTMENT	
	The December quarter 1998 trend estimate of total private new capital expenditure (at current prices) for NSW was \$3,658m, a decrease of 0.7% from the previous quarter.

MAIN FEATURES

BUILDING APPROVALS

In seasonally adjusted terms, the number of new dwelling units approved in NSW for January 1999 was 4,327 (2,230 houses). This represented a fall of 6.7% on the previous month, the first decline since August 1998. Nationally, the figure was 12,250 (8,533 houses), a decline of 8.1% on December 1998 and as with NSW, represented the first decline since August 1998.

The value of new residential building for NSW in January 1999 was \$473.5m, a fall of 13.6% on the previous month and up 5.2% on the figure a year ago. Nationally, there were falls of 8.2% and 6.7% respectively over the same periods.

In original terms, both the values of non-residential building and total building showed significant declines in January 1999, compared to the figures a year ago. The value of non-residential building in January 1999 (\$297.1m) fell 37.7% and the value of total building (\$756.3m) fell 23.1% over the period.

The trend for the value of total building for NSW in January 1999 recorded its first increase (0.9%) since April 1998.

INVESTMENT

For total private new capital expenditure (at current prices) the December quarter 1998 trend estimate for NSW was \$3,658m. This represented a decrease of \$25m or 0.7% from the previous quarter, which was less than the decrease of 2.3% for Australia over the same period.

The trend estimates for expenditure on buildings and structures for NSW rose by 3.4% to \$1,165m. This expenditure has been steadily increasing over the past four quarters and is 14.6% higher than in the December quarter 1997. The trend estimates for expenditure on equipment, plant and machinery for NSW fell by \$63 million (2.5%) to \$2,493m. This level of expenditure is 5.3% lower than in the December quarter 1997.

LIST OF TABLES AND GRAPHS

POPULATION		
	1	Estimated resident population, NSW
LABOUR		
	2	Labour data, latest time period, NSW and Australia
	3	Labour data, time series, NSW
	4	Labour force status of the civilian population, NSW
	5	Graph: Unemployment rates, NSW and Australia
PRODUCTION		
	6	Coal, electricity and gas production, latest time period, NSW and Australia 10
	7	Coal, electricity and gas production, time series, NSW 10
BUILDING		
	8	Building approvals, latest time period, NSW and Australia 11
	9	Building approvals, time series, NSW 11
RETAIL TRADE		
	10	Turnover of retail establishments, latest time period, NSW and Australia 12
	11	Turnover of retail establishments, time series, NSW
NEW MOTOR VEHICLE REGISTRA	TIONS	
	12	New motor vehicle registrations, latest time period, NSW and Australia 13
	13	New motor vehicle registrations, time series, NSW
TOURISM		
	14	Accommodation Establishments, latest time period, NSW and Australia 14
	15	Accommodation Establishments, time series, Sydney and NSW
	16	Graph: Hotels, motels etc., monthly room occupancy rates,
		Sydney Tourism Region and NSW
CONSUMER AND PRODUCER PRI	CE IND	
	17	Consumer and producer price indexes, latest time period,
		NSW and Australia
	18	Consumer and producer price indexes, time series, NSW
	19	Graph: Consumer Price Index, Sydney and average of 8 capital cities 15
HOUSING FINANCE		
	20	Finance commitments, latest time period, NSW and Australia
	21	Finance commitments, time series, NSW 16
STATE GOVERNMENT FINANCE		
	22	Government finance, general government sector, time series, NSW 17
INVESTMENT		
	23	Actual private new fixed capital expenditure, latest time period,
		NSW and Australia
	24	Actual private new fixed capital expenditure, time series, NSW
	25	Graph: Actual private new fixed capital expenditure, NSW
		- • • • • • · ·
INTERNATIONAL TRADE		
	26	Imports and exports, latest time period, NSW and Australia 19
	27	Imports and exports, time series, NSW 19

ESTIMATED RESIDENT POPULATION, NSW

	Estima	nted resident at end	population I of period		Increas	Mean estimated resident population for year ended		
	Males	Females	Persons	Natural increase(a)	Net estimated migration	Total increase(b)	30 June	31 December
Period	'000	'000	'000	'000	'000	'000'	'000	'000
1995	3 064.0	3 104.8	6 168.8	42.0	33.7	75.7	6 093.2	6 128.0
1996	3 098.9	3 143.1	6 241.9	41.8	31.3	73.1	6 167.2	6 204.2
1997	3 129.9	3 172.6	6 302.5	41.2	19.3	60.6	6 240.9	6 276.1
1997								
June qtr	3 114.7	3 158.1	6 272.8	10.7	0.9	11.5		
September qtr	3 123.3	3 165.9	6 289.2	7.6	8.8	16.4		
December qtr	3 129.9	3 172.6	6 302.5	11.9	1.3	13.2		
1998								
March qtr	3 143.1	3 184.3	6 327.4	9.9	15.0	24.9		
June qtr	3 150.5	3 191.1	6 341.6	10.2	4.0	14.2		
September qtr	3 161.5	3 201.6	6 363.0	8.2	13.2	21.4		

^a Excess of live births over deaths.

^b For dates prior to June 1996, differences between the total increase shown and the sum of the natural increase and net estimated migration arise from retrospective adjustments to population estimates (which are made after each Census) to compensate for any intercensal discrepancy. A description of intercensal discrepancy is contained in the ABS information paper Demographic Estimates: Concepts, Sources and Methods (Cat. no. 3228.0).

Source: Australian Demographic Statistics (Cat. no. 3101.0).

				New So	uth Wales	Australia		
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Employed persons (seasonally adjusted)	'000	Feb 99	2 906.0	0.7	3.2	8 710.6	0.4	2.2
Unemployed persons (seasonally adjusted)	'000	Feb 99	208.7	-3.0	-8.9	696.5	-1.1	-6.9
Labour force (seasonally adjusted)	'000	Feb 99	3 114.7	0.5	2.3	9 407.1	0.3	1.5
Participation rate (seasonally adjusted)	%	Feb 99	61.7	0.3	1.0	63.1	0.2	0.0
Unemployment rate (seasonally adjusted)	%	Feb 99	6.7	-2.9	-10.7	7.4	-1.3	-8.6
Industrial disputes—working days lost	'000	Dec 98	28.5	174.0	493.8	50.5	32.2	107.8
Job vacancies	'000	Nov 98	24.1	-8.5	5.8	77.4	6.0	13.7
Average weekly employee earnings—full-time adult ordinary time earnings (seasonally adjusted)	\$	Nov 98	771.3	1.4	4.4	741.2	0.4	4.2

Source: Labour Force, Australia, Preliminary (Cat. no. 6202.0), Job Vacancies and Overtime, Australia (Cat. no. 6354.0), Industrial Disputes, Australia (Cat. no. 6321.0), Average Weekly Earnings, States and Australia (Cat. no. 6302.0).

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LABOUR, NSW(a)

			asonally adjusted				
	Employed persons	Unemployed persons	Labour force	Participation rate	Unemployment rate	Industrial disputes (working days lost)	Job vacancies
Period	'000	'000	'000	%	%	'000	'000
1997							
December	2 834.3	231.1	3 065.4	61.7	7.5	4.8	
1998							
January	2 838.6	225.7	3 064.3	61.6	7.4	3.3	
February	2 815.9	229.1	3 045.0	61.1	7.5	9.3	23.5
March	2 838.4	229.0	3 067.4	61.5	7.5	19.7	
April	2 853.5	219.5	3 073.0	61.6	7.1	8.1	
May	2 845.3	229.9	3 075.2	61.5	7.5	28.1	20.5
June	2 868.8	233.5	3 102.3	62.0	7.5	32.1	
July	2 890.0	230.9	3 120.9	62.3	7.4	10.3	
August	2 851.9	230.8	3 082.7	61.5	7.5	20.8	26.4
September	2 895.0	227.3	3 122.3	62.2	7.3	7.6	
October	2 904.6	207.2	3 111.8	61.9	6.7	8.9	
November	2 859.4	238.2	3 097.6	61.6	7.7	10.4	24.1
December	2 891.5	211.5	3 103.0	61.6	6.8	28.5	
1999							
January	2 884.6	215.2	3 099.8	61.5	6.9	n.y.a.	
February	2 906.0	208.7	3 114.7	61.7	6.7	n.y.a.	n.y.a.

^a Seasonally adjusted figures have been revised since the last issue to reflect revisions arising from the 1996 Census and the annual seasonal re-analysis.

Source: Labour Force, Australia, Preliminary (Cat. no. 6202.0), Industrial Disputes, Australia (Cat. no. 6321.0), Job Vacancies and Overtime, Australia (Cat. no. 6354.0).

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		Employed	Linen	nployed					
		Linpioyeu	Union	ipioyeu			Civilian		
	Full-time workers	Total	Looking for full-time work	Total	Labour force	Not in labour force	population aged 15 years and over	Unemployment rate(b)	Participatior rate(c,
Month	'000	'000	'000	'000	'000	'000	'000	%	%
					MALES				
ebruary									
1995	1 408.1	1 563.6	137.5	157.2	1 720.7	625.6	2 346.4	9.1	73.3
1996	1 422.6	1 589.7	132.7	149.8	1 739.4	640.7	2 340.4	8.6	73.2
1990	1 422.0	1 589.7	132.7	149.8	1 748.2	664.8	2 413.0	9.2	73
	1 12010	1 00012		10010	1.1012	00110	2 12010	012	
1997									
December	1 457.6	1 638.4	115.1	133.5	1 771.9	668.6	2 440.5	7.5	72.6
L998									
January	1 442.6	1 617.2	125.4	140.0	1 757.2	686.1	2 443.3	8.0	71.9
February	1 432.9	1 600.3	127.7	149.3	1 749.6	696.4	2 446.1	8.5	71.5
March	1 434.0	1 614.9	122.2	139.4	1 754.3	694.5	2 448.8	7.9	71.6
April	1 443.1	1 624.3	103.4	121.5	1 745.8	705.7	2 451.5	7.0	71.2
May	1 435.3	1 616.3	114.6	132.1	1 748.4	705.9	2 454.3	7.6	71.2
June	1 444.7	1 626.2	116.7	133.8	1 760.0	697.0	2 457.0	7.6	71.0
July	1 465.0	1 641.6	114.2	126.6	1 768.2	691.5	2 459.7	7.2	71.9
August	1 424.3	1 599.4	115.5	134.6	1 734.1	728.4	2 462.4	7.8	70.4
September	1 466.6	1 649.3	117.0	134.2	1 783.4	681.8	2 465.2	7.5	72.3
October	1 460.5	1 648.9	96.8	110.5	1 759.4	709.0	2 468.4	6.3	71.3
November	1 441.2	1 633.0	112.0	129.4	1 762.4	709.1	2 471.5	7.3	71.3
December	1 467.6	1 658.3	107.6	121.5	1 779.8	695.0	2 474.7	6.8	71.9
L999	1 407.0	1 058.5	107.0	121.0	1119.0	095.0	2 414.1	0.8	11.3
January	1 447.1	1 633.0	124.6	140.8	1 773.8	703.8	2 477.5	7.9	71.6
February	1 453.4	1 644.9	113.5	133.1	1 778.0	702.4	2 480.3	7.5	71.7
					FEMALES				
February									
1995	690.4	1 135.5	89.2	131.8	1 267.3	1 165.6	2 432.9	10.4	52.1
1996	721.1	1 187.4	77.0	109.8	1 297.2	1 172.5	2 469.7	8.5	52.5
1997	721.1	1 196.2	79.4	125.0	1 321.1	1 183.4	2 403.7	9.5	52.7
1997									
December	733.0	1 237.1	65.5	94.9	1 332.0	1 199.0	2 531.0	7.1	52.6
L998	100.0	1 201.1	00.0	54.5	1 002.0	1 100.0	2 331.0	1.1	02.0
January	723.3	1 187.6	70.7	102.1	1 289.7	1 243.7	2 533.4	7.9	50.9
February	709.5	1 192.3	71.2	110.8	1 303.2	1 232.7	2 535.9	8.5	51.4
March	718.4	1 220.7	72.8	104.5	1 325.2	1 213.1	2 538.3	7.9	52.2
April	722.2	1 220.7	62.7	95.5	1 324.2	1 216.6		7.2	52.2
May							2 540.8		
	710.2	1 224.1	68.2	93.7	1 317.8	1 225.5	2 543.3	7.1	51.8
June	730.2	1 245.8	57.1	88.3	1 334.1	1 211.8	2 545.9	6.6	52.4
July	765.8	1 259.0	59.7	88.2	1 347.2	1 201.3	2 548.5	6.5	52.9
August	724.7	1 220.6	62.4	85.0	1 305.5	1 245.5	2 551.1	6.5	51.2
September	756.9	1 276.0	61.7	97.1	1 373.1	1 180.6	2 553.7	7.1	53.8
October	751.4	1 258.7	54.8	90.3	1 349.0	1 207.6	2 556.6	6.7	52.8
November	733.3	1 235.5	61.0	96.8	1 332.3	1 227.2	2 559.6	7.3	52.2
December	762.7	1 276.6	57.4	86.6	1 363.3	1 199.2	2 562.5	6.4	53.2
1999	700 5	4.040.0	~~~~	00 f	1 000 0	4 055 4	0 505 1	~ ~ ~	
January	739.5 738.4	1 218.0 1 236.4	62.6 67.4	90.1 104.5	1 308.0 1 340.9	1 257.1 1 226.8	2 565.1 2 567.7	6.9 7.8	51.0 52.2
February					1 2/0 0		0 667 7	70	E0 (

		Employed	Unen	nployed					
	Full-time workers	Total	Looking for full-time work	Total	Labour force	Not in labour force	Civilian population aged 15 years and over	Unemployment rate(b)	Participation rate(c)
Month	'000'	'000	'000	'000	'000	'000	'000'	%	%
					PERSONS				
February									
1995	2 098.5	2 699.1	226.6	289.0	2 988.1	1 791.2	4 779.3	9.7	62.5
1996	2 143.7	2 777.1	209.7	259.5	3 036.7	1 813.2	4 849.8	8.5	62.6
1997	2 147.3	2 784.4	220.6	284.9	3 069.3	1 848.3	4 917.6	9.3	62.4
1997									
December	2 190.6	2 875.4	180.6	228.5	3 103.9	1 867.6	4 971.5	7.4	62.4
1998									
January	2 165.9	2 804.8	196.1	242.1	3 046.9	1 929.8	4 976.7	7.9	61.2
February	2 142.4	2 792.7	198.9	260.1	3 052.8	1 929.1	4 981.9	8.5	61.3
March	2 152.4	2 835.6	195.0	243.9	3 079.5	1 907.6	4 987.1	7.9	61.7
April	2 165.3	2 853.1	166.1	217.0	3 070.0	1 922.3	4 992.4	7.1	61.5
May	2 145.5	2 840.4	182.8	225.8	3 066.2	1 931.4	4 997.6	7.4	61.4
June	2 174.8	2 872.0	173.8	222.1	3 094.1	1 908.8	5 002.9	7.2	61.8
July	2 230.8	2 900.5	173.8	214.8	3 115.3	1 892.8	5 008.2	6.9	62.2
August	2 149.1	2 820.0	177.9	219.6	3 039.6	1 973.9	5 013.5	7.2	60.6
September	2 223.5	2 925.2	178.7	231.3	3 156.5	1 862.4	5 018.9	7.3	62.9
October	2 211.9	2 907.6	151.6	200.8	3 108.4	1 916.6	5 025.0	6.5	61.9
November	2 174.5	2 868.5	173.0	226.3	3 094.7	1 936.4	5 031.1	7.3	61.5
December	2 230.2	2 934.9	165.0	208.1	3 143.1	1 894.2	5 037.2	6.6	62.4
1999									
January	2 186.6	2 850.9	187.1	230.9	3 081.8	1 960.9	5 042.6	7.5	61.1
February	2 191.8	2 881.3	180.9	237.5	3 118.8	1 929.2	5 048.0	7.6	61.8

 $^{\rm a}$ Data up to January 1999 has been revised since the last issue to reflect revisions arising from the 1996 Census.

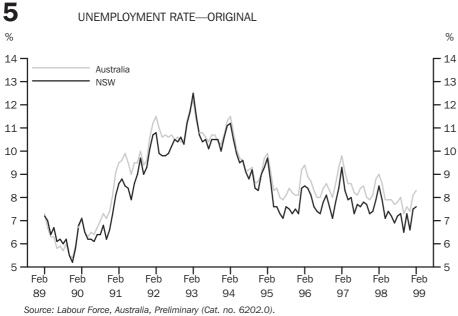
^b The number of unemployed in each group expressed as a percentage of the labour force in the same group.

LABOUR FORCE STATUS, NSW-ORIGINAL(a) continued

^c The labour force in each group expressed as a percentage of the civilian population aged 15 years and over in the same group.

Source: Labour Force, Australia, Preliminary (Cat. no. 6202.0).

4



Note: Data up to January 1999 has been revised since the last issue to reflect revisions arising from the 1996 Census.

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COAL, ELECTRICITY AND GAS PRODUCTION, NSW AND AUSTRALIA-ORIGINAL

				New	South Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Raw coal won-								
Underground	'000 tonnes	Dec 98	3 380	-16.3	-13.1	4 852	-4.7	1.4
Open cut	'000 tonnes	Dec 98	6 634	-4.3	27.7	15 845	0.6	24.1
Total	'000 tonnes	Dec 98	10 013	-8.7	10.2	20 695	-0.7	17.9
Electricity	mill. kWh	Dec qtr 98	15 227	-8.0	0.0	43 235	-6.2	0.2
Gas(a)	teraJ	Dec qtr 98	25 039	-22.4	-1.6	157 436	-17.5	4.0
^a Available for issue t	through mains. Incl	udes ACT.						

Source: Joint Coal Board for NSW and Australia from ABS unpublished statistics, Manufacturing Production, Australia (Cat. no. 8301.0).

7

6

COAL, ELECTRICITY AND GAS PRODUCTION, NSW-ORIGINAL

			Raw coal won		
	Underground	Open cut	Total	Electricity	Gas(a
Period	'000 tonnes	'000 tonnes	'000 tonnes	mill. kWh	tera.
1995–96	54 314	58 775	113 089	62 047	104 14:
1996–97	54 643	69 037	123 680	62 788	109 284
1997–98	58 299	75 710	134 009	61 804	111 665
1997					
October	4 498	6 716	11 215	1	
November	4 253	6 083	10 336	15 220	25 445
December	4 090	5 997	10 087	J	
1998					
January	5 292	6 463	11 755	1	
February	4 553	5 948	10 501	14 390	22 522
March	4 437	5 800	10 237	J	
April	5 160	7 052	12 212	1	
May	4 648	5 851	10 499	15 561	29 614
June	4 842	6 811	11 653	J	
July	5 159	7 241	12 400	1	
August	3 787	5 616	9 404	16 543	32 258
September	4 792	6 372	11 164	J	
October	4 672	6 975	11 646]	
November	4 036	6 931	10 967	15 227	25 039
December	3 380	6 634	10 013	J	

^a Available for issue through mains. Includes ACT.

Source: Joint Coal Board, Manufacturing Production, Australia (Cat. no. 8301.0).

				New So	uth Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Number of dwelling units(a) (seasonally adjusted)—	onic	pened	inguito	70	70	iiguro	,,,	///
New houses	No.	Jan 99	2 230	-7.9	-15.8	8 533	-0.7	-6.9
Total	No.	Jan 99	4 327	-6.7	-4.0	12 250	-8.1	-8.3
Value of new residential building (seasonally adjusted)	\$m	Jan 99	473.5	-13.6	5.2	1 346.1	-8.2	-6.7
Value of alterations and additions to residential building(b) (seasonally adjusted) Value of non-residential building(c) (original) Value of all building (original)	\$m \$m \$m	Jan 99 Jan 99 Jan 99	94.1 297.1 756.3	3.9 17.9 –11.6	-34.7 -37.7 -23.1	234.2 1 001.1 2 235.0	-8.7 34.7 -4.0	-20.7 -3.3 -9.0

^a Includes dwelling units approved as part of the construction of non-residential building and alterations and additions to existing buildings (including conversions to dwelling units).

^b Valued at \$10,000 or more. Includes conversions of existing buildings into residential buildings.

^c Valued at \$50,000 or more.

Source: Building Approvals, Australia (Cat. no. 8731.0).

9 BUILDING APPROVALS, NSW

	Number of d	welling units	(a), seasonally	adjusted			Value of build	ling approvals
	Ne	w houses		Total	Sea	asonally adjusted		Original
	Private sector	Total	Private sector	Total	New residential building	Alterations and additions to residential building(b)	Non-residential building(c)	All building
Period	no.	no.	no.	no.	\$m	\$m	\$m	\$m
1995–96 1996–97				· · · ·			3 650.3 5 169.2	9 168.6 11 356.6
1997–98						••	5 910.9	13 287.2
1997								
November	2 399	2 411	4 424	4 470	503.1	103.5	380.6	1 028.0
December	2 545	2 563	4 476	4 620	529.0	119.0	286.0	885.8
1998								
January	2 621	2 648	4 395	4 506	450.2	144.0	477.0	984.0
February	2 451	2 482	3 635	3 767	413.4	122.5	461.8	943.8
March	2 574	2 592	4 496	4 633	522.9	112.7	386.4	988.9
April	2 578	2 585	4 909	5 025	577.0	160.4	527.0	1 263.2
May	2 405	2 419	3 970	4 0 4 7	463.7	129.4	654.7	1 335.0
June	2 483	2 529	5 145	5 246	588.9	139.1	534.3	1 214.8
July	2 289	2 450	4 594	4 920	564.1	142.5	329.9	1 103.2
August	2 000	2 016	3 672	3 776	465.5	91.3	612.0	1 158.0
September	2 037	2 060	3 773	3 857	416.0	97.2	322.9	867.3
October	2 348	2 357	3 983	4 138	468.0	79.2	313.5	862.1
November	2 241	2 316	3 848	4 260	521.5	94.4	461.9	1 141.6
December	2 393	2 421	4 418	4 636	547.8	90.6	252.0	855.8
1999								
January	2 206	2 230	4 227	4 327	473.5	94.1	297.1	756.3

^a Includes dwelling units approved as part of the construction of non-residential building and alterations and additions to existing buildings (including conversions to dwelling units).

^b Valued at \$10,000 or more. Includes conversions of existing buildings into residential buildings.

^c Valued at \$50,000 or more.

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Source: Building Approvals, Australia (Cat. no. 8731.0).

TURNOVER OF RETAIL ESTABLISHMENTS(a), NSW AND AUSTRALIA-SEASONALLY ADJUSTED

			New	South Wales			Australia
		Latest figure	Change from prior period	Change from same period prior year	Latest figure	Change from prior period	Change from same period prior year
Indicator	Latest period	\$m	%	%	\$m	%	%
Food retailing	Jan 99	1 576.6	2.6	1.1	4 893.0	3.5	5.8
Department stores	Jan 99	417.2	22.2	13.6	1 122.5	11.5	10.4
Clothing and soft good retailing	Jan 99	298.5	0.8	11.6	795.2	-0.4	11.2
Household good retailing	Jan 99	435.1	11.8	-0.8	1 350.5	10.2	4.0
Recreational good retailing	Jan 99	235.2	5.8	0.3	682.8	5.3	6.5
Other retailing	Jan 99	409.9	3.6	2.9	1 225.0	4.7	6.0
Hospitality and services	Jan 99	893.0	8.8	17.5	2 076.0	5.2	13.4
Total value of retail sales	Jan 99	4 265.5	6.6	5.9	12 144.9	5.2	7.7

^a The figures shown are derived from a monthly survey of retail establishments. Excludes motor vehicle, boat and caravan dealers, service stations, smash repairers, tyre and battery retailers, bread and milk vendors, footwear repairers and electrical appliance repairers n.e.c. Retail establishments which do not have employees are excluded from the survey. Turnover includes retail sales, wholesale sales, takings from repairs, meals and hiring of goods; and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets etc.).

Source: Retail Trade, Australia (Cat. no. 8501.0).

11

TURNOVER OF RETAIL ESTABLISHMENTS(a), NSW—SEASONALLY ADJUSTED

	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
Period	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m
1997								
November	1 524.4	349.4	279.0	402.3	220.3	410.8	766.8	3 952.9
December	1 546.0	331.9	282.0	420.7	226.6	406.8	772.2	3 986.2
1998								
January	1 560.2	367.4	267.4	438.8	234.4	398.3	760.3	4 026.8
February	1 558.1	328.7	266.5	437.4	224.7	407.0	754.4	3 976.9
March	1 547.6	334.2	265.2	444.7	224.0	394.2	760.3	3 970.3
April	1 515.9	354.9	269.6	434.1	229.8	405.0	762.3	3 971.5
May	1 510.2	362.3	286.9	426.9	221.5	407.7	775.4	3 991.0
June	1 532.2	312.4	271.8	422.6	224.5	412.4	775.2	3 951.0
July	1 514.5	395.7	281.4	426.9	219.5	406.0	801.9	4 046.0
August	1 483.1	348.5	286.4	425.6	205.2	397.3	785.4	3 931.4
September	1 530.0	355.6	296.4	416.2	221.5	405.1	794.3	4 019.1
October	1 552.4	358.9	310.6	400.4	224.5	393.5	808.8	4 049.2
November	1 528.5	381.2	294.9	391.4	221.3	395.7	851.7	4 064.6
December	1 537.2	341.4	296.0	389.2	222.4	395.8	821.1	4 003.1
1999								
January	1 576.6	417.2	298.5	435.1	235.2	409.9	893.0	4 265.5

^a The figures shown are derived from a monthly survey of retail establishments. Excludes motor vehicle, boat and caravan dealers, service stations, smash repairers, tyre and battery retailers, bread and milk vendors, footwear repairers and electrical appliance repairers n.e.c. Retail establishments which do not have employees are excluded from the survey. Turnover includes retail sales, wholesale sales, takings from repairs, meals and hiring of goods; and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets etc.).

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Source: Retail Trade, Australia (Cat. no. 8501.0).

NEW MOTOR VEHICLE REGISTRATIONS(a), NSW AND AUSTRALIA—SEASONALLY ADJUSTED

	_		New	South Wales			Australia
		Latest figure	Change from prior period	Change from same period prior year	Latest figure	Change from prior period	Change from same period prior year
Indicator	Latest period	no.	%	%	no.	%	%
Passenger vehicles	Jan 99	18 567	-5.3	2.8	53 657	-5.1	-0.2
Other vehicles (excluding motor cycles)	Jan 99	3 610	3.1	19.9	11 228	5.1	15.5
Total registrations (excluding motor cycles)	Jan 99	22 177	-4.1	5.3	64 884	-3.5	2.2

^a Includes vehicles (other than those of the defence forces) owned by Government departments and authorities. Excludes mobile plant and equipment, tractors, trailers and non-motorised caravans.

Source: New Motor Vehicle Registrations, Australia, Preliminary (Cat. no. 9301.0).

12

13 NEW MOTOR VEHICLE REGISTRATIONS(a), NSW—SEASONALLY ADJUSTED

	Passenger vehicles	Other vehicles (excluding motor cycles)	Tota (excluding motor cycles)
eriod	no.	no.	no.
997			
November	18 584	2 514	21 099
December	19 049	2 995	22 044
998			
January	18 053	3 012	21 065
February	18 697	3 202	21 898
March	18 527	3 082	21 609
April	18 913	3 363	22 276
Мау	18 745	3 207	21 952
June	21 013	3 245	24 258
July	21 482	3 315	24 796
August	19 089	3 266	22 355
September	20 003	3 214	23 217
October	18 356	3 375	21 731
November	19 814	3 398	23 212
December	19 616	3 501	r23116
999			
January	18 567	3 610	22 177

^a Includes vehicles (other than those of the defence forces) owned by Government departments and authorities. Excludes mobile plant and equipment, tractors, trailers and non-motorised caravans.

Source: New Motor Vehicle Registrations, Australia, Preliminary (Cat. no. 9301.0).

ACCOMMODATION ESTABLISHMENTS(a) NSW AND AUSTRALIA—ORIGINAL

		_		New	South Wales			Australia
				Change from prior period	Change from same period prior year		Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	Latest figure	%	%	Latest figure	%	%
Room nights Room occupancy rate Takings	000' % 000'\$	Dec qtr 98 Dec qtr 98 Dec qtr 98	3 210.5 59.8 359 172	4.3 3.3 5.0	4.2 -1.6 4.5	9 904.4 59.4 1 043 155	2.7 1.2 4.5	4.9 -0.7 5.7

^a Licensed hotels with facilities, motels and guest houses and serviced apartments with 15 or more rooms or units.

Source: Tourist Accommodation, Australia (Cat. no. 8635.0).

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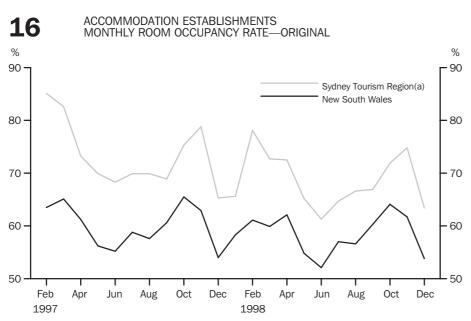
ACCOMMODATION ESTABLISHMENTS(a) SYDNEY AND NSW-ORIGINAL

		Sydney Touris	m Region(b)	New South Wal			
	Room nights	oom occupancy rate	Takings	Room nights	Room occupancy rate	Takings	
Period	'000'	%	\$'000	'000'	%	\$'000	
1997							
September qtr	1 555.0	69.6	209 484	2 964.9	59.0	322 065	
December qtr	1 653.5	73.0	235 244	3 081.0	60.8	343 650	
1998							
March qtr	1 664.9	71.9	235 516	3 017.3	59.8	343 248	
June qtr	1 568.3	66.3	216 500	2 890.3	56.3	316 721	
September qtr	1 640.0	66.1	222 944	3 077.3	57.9	342 102	
December qtr	1 777.0	70.0	246 125	3 210.5	59.8	359 172	

^a Licensed hotels with facilities, motels and guest houses and serviced apartments with 15 or more rooms or units.

 $^{\rm b}$ Excludes Gosford, Wyong and Blue Mountains Statistical Local Areas.

Source: Tourist Accommodation, Small Area Data, NSW (Prod. no. 8635.1.40.001).



(a) Excludes Gosford, Wyong and Blue Mountains Statistical Local Areas. Source: Tourist Accommodation, Small Area Data, NSW (Prod. no. 8635.1.40.001).

CONSUMER AND PRODUCER PRICE INDEXES, NSW AND AUSTRALIA

		_		New Sout	th Wales(a)			Australia(b)
			Latest	Change from prior period	Change from same period prior year	Latest	Change from prior period	Change from same period prior year
Indicator	Unit	Latest period	figure	%	%	figure	%	%
Consumer Price Index (all groups)	1989–90 =100.0	Dec qtr 98	122.4	0.4	1.9	121.9	0.5	1.6
Price index of materials used in house building (all groups)	1989–90 =100.0	Dec qtr 98	121.8	0.8	2.0	119.7	0.3	1.5
Price index of materials used in building other than house building (all groups)	1989–90 =100.0	Dec qtr 98	115.1	0.1	0.8	115.2	0.3	1.1

^a Refers to State capital city—Sydney.

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17

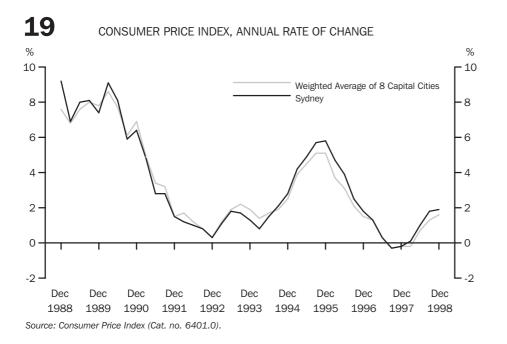
^b For the Consumer Price Index this is the weighted average of eight capital cities and for the other two indexes, the weighted average of the six State capital cities.

Source: Consumer Price Index, Australia (Cat. no. 6401.0), Price Index of Materials Used in Building Other Than House Building, Six State Capital Cities (Cat. no. 6407.0), Price Index of Materials Used in House Building, Six State Capital Cities (Cat. no. 6408.0).

18 CONSUMER AND PRODUCER PRICE INDEXES, NSW

	Consumer Price Index, all groups	Price Index of materials used in house building, all groups	Price Index of materials used in building other than house building, all groups
Period	1989-90 = 100.0	1989 - 90 = 100.0	1989 - 90 = 100.0
1997			
September qtr	119.8	117.8	114.2
December qtr	120.1	119.4	114.2
1998			
March qtr	120.7	120.8	114.4
June qtr	121.4	120.7	114.8
September qtr	121.9	120.8	115.0
December qtr	122.4	121.8	115.1

Source: Consumer Price Index, Australia (Cat. no. 6401.0), Price Index of Materials Used in Building Other Than House Building, Six State Capital Cities (Cat. no. 6407.0), Price Index of Materials Used in House Building, Six State Capital Cities (Cat. no. 6408.0).



SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS FOR OWNER OCCUPATION, NSW AND AUSTRALIA

	_		New Sc	outh Wales			Australia
	/ staat	Latest figure	Change from prior period	Change from same period prior year	Latest figure	Change from prior period	Change from same period prior year
Indicator	Latest period	\$m	%	%	\$m	%	%
Lending commitments for the construction or purchase of dwellings—							
Construction of dwellings	Dec 98	235	2.6	15.5	729	2.4	8.3
Purchase of newly erected dwellings	Dec 98	96	-4.2	-13.9	236	-4.1	-9.9
Purchase of established dwellings(a)	Dec 98	1 344	-1.0	18.1	3 246	1.0	15.8
Refinancing of existing dwellings	Dec 98	295	-12.4	19.6	756	-4.7	5.0
Lending commitments for alterations and additions	Dec 98	82	-10.5	-9.7	218	-0.6	-2.0
Total lending commitments to individuals for housing(b)	Dec 98	1 970	-2.6	15.9	4 968	0.0	11.4
Total lending commitments to individuals for housing (seasonally adjusted)(b)	Dec 98	2 095	4.5	16.7	5 082	2.7	10.3
 ^a Excludes refinancing. ^b Excludes alterations and additions. 							
Source: Housing Finance for Owner Occupation, Australia (Cat. no.	5609.0)						

21

SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS FOR OWNER OCCUPATION, NSW

	Lending com	mitments for the purcha	construction or se of dwellings			Total lending commitment to individuals for housing(b		
	Construction of dwellings	Purchase of newly erected dwellings	Purchase of established dwellings(a)	Refinancing of existing dwellings	Lending commitments for alterations and additions	Original	Seasonally adjusted	
Period	\$m	\$m	\$m	\$m	\$m	\$m	\$m	
1995–96	1 895	898	10 145	2 930	1 262	15 868		
1996-97	2 117	1 234	12 566	4 062	1 202	19 979		
1997–98	2 625	1 280	14 445	3 573	1 174	21 973		
1997								
November	201	110	1 198	262	98	1771	1 813	
December	204	112	1 137	247	91	1 700	1 796	
1998								
January	169	73	919	238	81	1 398	1 860	
February	216	98	1 137	298	105	1 750	1 804	
March	239	112	1 290	314	107	1 955	1 778	
April	223	107	1 305	285	95	1 920	1 885	
May	216	95	1 261	312	99	1 885	1 818	
June	262	116	1 360	359	102	2 097	2 037	
July	263	123	1 284	376	97	2 045	1 827	
August	224	93	1 171	307	85	1 796	1 796	
September	242	105	1 158	326	86	1 831	1 755	
October	222	95	1 220	302	85	1 838	1 902	
November	229	100	1 357	337	91	2 024	2 004	
December	235	96	1 343	295	82	1970	2 095	
1999								
January	174	63	1 004	245	72	1 486	2 058	

^a Excludes refinancing.

^b Excludes alterations and additions.

Source: Housing Finance for Owner Occupation, Australia (Cat. no. 5609.0).

NSW GOVERNMENT FINANCE, GENERAL GOVERNMENT SECTOR

22

	Actual	
	4 months ended 31 December 1998	12 months ended 30 June 1999
Category A	\$m	\$m
Current receipts—		
Stamp duties	2 002	3 459
Payroll tax	1 770	3 621
Land tax	127	945
Motor vehicle taxes	528	1 002
Gaming and betting	701	1 440
Commonwealth safety net taxes	974	1 873
Other taxes	606	1 095
Commonwealth general purpose grants	2 357	4 731
Commonwealth specific purpose grants	1 774	3 230
Dividends/tax equivalents	970	1 251
Other current receipts	612	1 202
Total current receipts	12 421	23 849
Current payments—		
Interest payments	666	1 276
Superannuation	719	1 462
Subsidies to non-budget sector-		
Redundancies	28	77
Services	522	798
Departmental payments—		
Redundancies	32	53
Health	2 906	5 706
Education	2 545	5 364
Law and order	897	1 733
Community services	650	1 217
Other	2 908	5 693
Treasurer's advances	2000	125
Less user charges	-1 024	-2 014
Total current outlays	10 849	21 490
Current result surplus/deficit(-)	1 572	2 359
	1 572	2 333
Capital receipts— Commonwealth specific purpose grants	202	700
	363	788
Other capital receipts	9	10
Total capital receipts	372	798
Capital outlays—		
Gross fixed capital payments	1 259	2 841
Capital grants	425	1 016
Less asset sales	-374	-745
Total capital outlays	1 310	3 112
Capital result surplus/deficit(–)	-938	-2 314
Government Finance Statistics result surplus/deficit(-)	634	45

^a Includes Department of Training and Education Co-ordination, Department of School Education, Office of the Board of Studies and TAFE.

^b Includes Attorney Generals Department, Department of Corrective Services and Police Services.

 $^{\rm c}~$ Expenditure from the Treasurer's Advance is included in the relevant current payments figures.

Source: Financial Statement released by NSW Treasury. Figures may differ from data published in annual ABS publications.

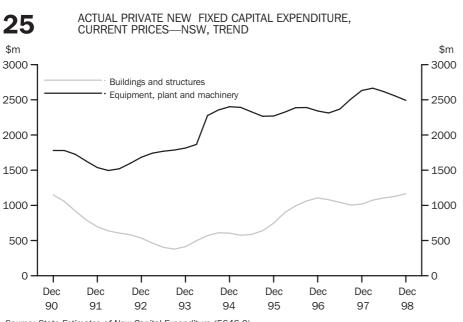
ACTUAL PRIVATE NEW FIXED CAPITAL EXPENDITURE, CURRENT PRICES-NSW AND AUSTRALIA, TREND

	_	New South Wales					Australia
		Latest figure	Change from prior period	Change from same period prior year	Latest figure	Change from prior period	Change from same period prior year
Indicator	Latest period	\$m	%	%	\$m	%	%
Type of asset—							
New buildings and structures	Dec qtr	1 165	3.4	14.6	3 887	2.2	23.6
Equipment, plant and machinery	Dec qtr	2 493	-2.5	-5.3	7 605	-4.4	-9.1
Total	Dec qtr	3 658	-0.7	0.2	11 492	-2.3	-0.1
Source: State Estimates of Private New Cap	ital Expenditure (Cat	. no. 5646	.0).				

23

24 ACTUAL PRIVATE NEW FIXED CAPITAL EXPENDITURE, CURRENT PRICES—NSW, TREND

	Type of asset		
Total	Equipment, plant and machinery	New buildings and structures	
\$m	\$m	\$m	Period
			1997
3515	2510	1005	September qtr
3651	2633	1017	December qtr
			1998
3741	2666	1075	March qtr
3723	2617	1105	June qtr
3683	2556	1127	September qtr
3658	2493	1165	December qtr



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Source: State Estimates of New Capital Expenditure (5646.0)

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INTERNATIONAL TRADE, IMPORTS(a) AND EXPORTS(b), NSW AND AUSTRALIA

	-		New Sc	outh Wales			Australia
	Latest	Latest figure	Change from prior period	Change from same period prior year	Latest figure	Change from prior period	Change from same period prior year
Item	period	\$m	%	%	\$m	%	%
Overseas imports into NSW	Jan 99	3 008	-13.2	2.2	7 225	-8.4	1.6
Total overseas exports(c) Export commodities and SITC(d) code—	Jan 99	1 326	-21.1	-7.6	5 892	-21.1	-1.5
Meat and meat preparations (01)	Jan 99	69	-18.4	5.3	223	-38.5	1.2
Cereals and cereal preparations (04)	Jan 99	101	-26.8	-24.5	566	6.9	9.2
Wool and other animal hair (268)	Jan 99	40	-39.3	-43.8	151	-36.2	-43.4
Coal, coke and briquettes (32)	Jan 99	338	-7.0	-6.0	786	-6.6	-9.5
Iron and steel (67)	Jan 99	67	-3.3	-41.4	99	-19.0	-42.0
Aluminium (684)	Jan 99	108	18.5	-8.5	270	-5.0	-4.2
Office machines and automatic data processing machines (75)	Jan 99	18	-23.6	-50.7	42	-42.9	-20.4
^a Figures shown are Customs value.							
^b Figures shown are Free On Board (FOB) values.							
^c Excludes re-exported goods.							

^d Standard International Trade Classification Revision 3.

Source: International Trade database.

27

INTERNATIONAL TRADE, IMPORTS(a) AND EXPORTS(b), NSW

						Ov	erseas exp	orts of SITC(d) commodities
	Overseas imports into NSW	Total overseas exports(c)	Meat and meat preparations (01)	Cereals and cereal preparations (04)	Wool and other animal hair (268)	Coal, coke and briquettes (32)	Iron and steel (67)	Aluminium (684)	Office machines and automatic data processing machines (75)
Period	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m
1995–96	34 917	16 684	794	822	720	3 338	1 037	1 111	638
1996-97	34 229	17 730	784	1 540	859	3 426	968	993	535
1997–98	38 481	19 680	923	1 555	1 061	4 048	1 168	1 226	522
1997									
November	3 098	1 762	89	149	130	328	98	102	51
December	3 422	1840	88	165	116	384	89	99	59
1998									
January	2 945	1 435	65	134	72	359	115	118	37
February	2 804	1 463	75	119	82	322	87	82	38
March	3 439	1 503	82	119	73	301	99	107	38
April	3 070	1 481	64	100	66	337	104	100	37
May	3 271	1 672	82	97	67	346	118	109	38
June	3 594	1 643	79	86	49	366	118	126	42
July	3 770	1 609	79	96	65	342	112	104	41
August	3 473	1 601	69	87	43	356	92	99	32
September	3 551	r1633	88	118	59	328	95	111	33
October	3 681	r1528	77	59	74	356	68	106	28
November	3 748	r1515	85	78	r73	332	81	91	26
December r	3 465	1 682	84	138	67	363	70	91	24
1999									
January	3 008	1 326	69	101	40	338	67	108	18

^a Figures shown are Customs value.

 $^{\rm b}$ Figures shown are Free On Board (FOB) values.

^c Excludes re-exported goods.

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^d Standard International Trade Classification Revision 3.

Source: International Trade database.

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